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HEAD OF HOUSEHOLD QUESTIONNAIRE

This information is used to supplement the Client Intake Sheet in compliance with the IRS
We are required to retain your answers as back up for statements made in your tax filing
This is a basic questionnaire and the IRS could ask for further proof of your answers.
Answer questions only in the section required.

Name:

Head of Household

Marital Status

Never Married

Spouse deceased

Separation agreement

Divorced or separated

Married but lived apart from spouse last six months of year

If divorced or separated do you have a legal document showing this?	Y	N
If married but not with spouse for last six months of year, do you have any documentation proving this?	Y	N
If asked, can you provide the IRS with proof of sustaining more than 50% of the household costs?	Y	N
Did you receive any non-taxable income? (i.e family support, food stamps, housing child assistance)	Y	N